

THE WAREHOUSE GROUP - INVESTOR PRESENTATION SERIES



Dear Shareholder

On behalf of The Warehouse Group, Keith Smith (Chairman), Ian Morrice (CEO) and Luke Bunt (CFO) invite you to attend one of the following investor presentations to hear an overview of the interim result and an update on future direction.

DUNEDIN Monday 15 March 2010	CHRISTCHURCH Monday 15 March 2010	WELLINGTON Tuesday 16 March 2010	TAURANGA Tuesday 16 March 2010	AUCKLAND Wednesday 17 March 2010
Scenic Hotel Southern Cross The Heritage Room Corner Princes & High Streets Dunedin	Crowne Plaza Hotel First Edition Room Corner Kilmore & Durham Streets Christchurch	The Duxton Hotel The Ballroom 170 Wakefield Street Wellington	The Sebel Trinity Wharf Trinity Room 51 Dive Crescent Tauranga	Sky City Convention Centre Auckland Room 88 Federal Street Auckland
8.00am refreshments for an 8.15am start	5.15pm for a 5.30pm start, followed by drinks	8.00am refreshments for an 8.15am start	4.30pm for a 4.45pm start, followed by drinks	12.30pm light lunch for a 1.00pm start

IMPORTANT: Please register your interest in attending by phoning 0800 281 581 or emailing thewarehouse@computershare.co.nz, indicating location and numbers attending.