

* - - - - - SHAREHOLDER STATISTICS AND INFORMATION - - - - - *

Twenty Largest Registered Shareholders as at 26 September, 2000

REGISTERED SHAREHOLDER	NUMBER OF ORDINARY SHARES	PERCENTAGE OF ORDINARY SHARES
S R Tindall	84,713,483	29.43%
M M Tindall & S R Tindall & J R Avery & K R Smith (as trustees of The Tindall Foundation)	66,323,220	23.04%
National Nominees New Zealand Limited ¹	20,642,167	7.17%
ANZ Nominees Limited ¹	15,147,183	5.26%
The Trustees Executors and Agency Company of New Zealand Limited ¹	6,982,217	2.43%
Citibank Nominees (New Zealand) Limited ¹	4,087,531	1.42%
P G Inger	4,027,459	1.40%
J A Inger	4,000,000	1.39%
AMP Superannuation Tracker Fund Limited ¹	3,834,162	1.33%
S R Tindall & K R Smith & J R Avery (as trustees)	3,389,844	1.18%
R G Tindall & G M Tindall & J R Avery & K R Smith & S R Tindall (as trustees)	3,000,000	1.04%
The Warehouse Management Trustee Company Limited	2,680,608	0.93%
AMP Life Limited ¹	2,533,840	0.88%
Premier Nominees Limited ¹	2,530,627	0.88%
Accident Rehabilitation and Compensation Insurance Corporation ¹	2,473,000	0.86%
Sheath Holdings ¹	2,415,048	0.84%
National Mutual Life Assurance of Australasia Limited ¹	2,143,392	0.74%
P G Inger & J A Inger & J R Avery (as trustees)	1,400,000	0.49%
NZ Guardian Trust Company Limited	1,190,549	0.41%
NR Plummer & J M Plummer & K R Smith (as trustees)	1,032,220	0.36%
	234,546,550	81.48%

¹ Shareholdings held in New Zealand Central Securities Depository Limited (NZCSD). Total holdings in New Zealand Central Security Depository Limited were 76,811,919 (26.68%).

Distribution of Ordinary Shares as at 26 September, 2000

SIZE OF SHAREHOLDING	NUMBERS OF SHAREHOLDERS		SHARES HELD	
1 – 999	3,459	32.50%	1,634,768	0.57%
1,000 – 4,999	5,759	54.10%	12,213,025	4.24%
5,000 – 9,999	750	7.05%	4,877,035	1.69%
10,000 – 499,999	661	6.20%	18,946,205	6.59%
500,000 – 999,999	5	0.05%	2,887,488	1.00%
Over – 1,000,000 ²	11	0.10%	247,298,157	85.91%
	10,645	100.00%	287,856,678	100.00%
Registered Address of Shareholders				
Auckland and Northland	3,468	32.58%	189,464,364	65.82%
Waikato and Central North Island	3,041	28.57%	7,210,263	2.50%
Lower North Island and Wellington ²	1,843	17.31%	82,455,554	28.64%
Canterbury, Marlborough and Westland	1,361	12.79%	5,553,376	1.93%
Otago and Southland	774	7.27%	2,262,059	0.79%
Overseas	158	1.48%	911,062	0.32%
	10,645	100.00%	287,856,678	100.00%

² Shareholdings in NZCSD have been aggregated.

* --- SHAREHOLDER STATISTICS AND INFORMATION - CONTINUED --- *

Substantial Security Holders

According to notices given under the Securities Amendment Act, 1988, substantial security holders in The Warehouse Group Limited as at 26 September, 2000 are as follows:

	DATE OF NOTICE	RELEVANT ¹ INTEREST
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S R Tindall	22 November 1999	81,521,453
K R Smith	22 November 1999	40,465,466
J R Avery	20 November 1998	37,287,924
M M Tindall	25 November 1994	29,051,110

More than one voting interest may exist in the same voting securities. The number of voting securities included in more than one relevant interest are as follows:

	COMMON RELEVANT ¹ INTEREST
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S R Tindall	39,009,504
K R Smith	39,009,504
J R Avery	35,171,996
M M Tindall	29,051,110

¹The relevant interests have not been adjusted for the March 2000 1:1 bonus issue.

The total number of voting securities of The Warehouse Group Limited as at 26 September, 2000, was 287,856,678.

Voting Rights

On a show of hands, each holder of ordinary shares is entitled to one vote. On a poll, one vote is counted for every ordinary share.

Stock Exchange Listing

The ordinary shares of The Warehouse Group Limited are listed on the New Zealand Stock Exchange. The Company is planning to list on the Australian Stock Exchange later in the year.

Dividend Policy

The dividend policy of The Warehouse Group Limited is that 50% of the net surplus after taxation will be paid by way of dividend to shareholders.

