

SHAREHOLDER REPORTING

Notice pursuant to Section 209 of the Companies Act 1993 and the NZSX Listing Rules

Dear Shareholder

Amendments to the New Zealand Companies Act and NZSX Listing Rules have changed the obligations of companies regarding the provision of the Annual and Half-year Reports to shareholders.

In recent years, The Warehouse Group Limited has sent shareholders a copy of both reports each year. For the 2009 financial year and going forward, we will no longer automatically be mailing to you hard copies of the reports. We encourage you to access the documents online as this reduces costs and benefits the environment.

Please note that The Warehouse Group Limited does not prepare a concise Annual Report.

We have pleasure in informing you that our 2009 Annual Report is now available online at www.thewarehouse.co.nz/Investor Relations/Company Reports.

You still have the right to continue to receive hard copies of the reports

Even though the Annual Report is available electronically you can request that a hard copy be mailed to you free of charge. To receive a posted copy of the 2009 Annual Report, please tick the box below, fold this notice where indicated, and return it by mail or fax to Computershare Investor Services Limited on +64 9 488 8787 within 15 working days of receiving this notice.

We will then mail the Annual Report, and any future reports, to you as hard copies until you tell us in writing not to. If you wish to change your election in the future you will need to send written notice of this change to Computershare Investor Services Limited at Private Bag 92119, Auckland 1142 or update your report options by using their secure website www.computershare.co.nz/investorcentre.

If you do not require printed copies of the Annual or Half-year Reports to be mailed to you, then no action on your part is required.

The Warehouse Group Limited's substantial security holder disclosures are on the reverse of this notice.



Keith Smith

Chairman

14 October 2009

REPORT REQUEST

ONLY COMPLETE THIS SECTION IF YOU WISH TO RECEIVE A PRINTED COPY OF THE REPORTS

I/We request to receive a printed copy of The Warehouse Group Limited's Annual Report and Half-year Report (when available) each year

Please tick

SUBSTANTIAL SECURITY HOLDERS

It is a requirement of the Securities Markets Act 1988 that the following information be provided in printed form. As you may decide not to receive a printed copy of the Annual Report the required information as at 11 September 2009 is set out below. The total number of voting securities of the Company on 11 September 2009 was 311,195,868 fully paid ordinary shares.

Substantial Security Holder	Number of fully paid ordinary shares in which 'relevant interest' is held	Date of Notice
General Distributors Limited (an indirect, wholly-owned subsidiary of Woolworths Limited)	30,548,887	29 May 2007
Wardell Bros & Coy Limited, Cash Wholesalers Limited and Foodstuffs (Auckland) Nominees Limited	30,894,087	23 March 2007
Sir Stephen Tindall	84,141,524	19 March 2004
The Tindall Foundation	66,323,220	19 March 2004

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the warehouse //
where everyone gets a bargain



SHARE REGISTRAR

The Warehouse Group Limited
C/- Computershare Investor Services Limited
Private Bag 92119
Auckland 1142

NO POSTAGE REQUIRED IF
POSTED IN NEW ZEALAND

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Mailing Instructions

1. **If mailing from within New Zealand, use this notice as a reply paid envelope by following the directions below:**

- Fold along lines indicated
- Seal with tape

2. **If mailing from outside New Zealand, place the notice in an envelope and affix the necessary postage from the country of mailing.**

Address to:
Share Registrar
The Warehouse Group Limited
C/- Computershare Investor Services Limited
Private Bag 92119
Auckland 1142
New Zealand