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Market Information Services Section
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28 April 2010

THE WAREHOUSE GROUP LIMITED

The Warehouse Group bond offer closes fully subscribed

The Warehouse Group is delighted to announce that its \$100m bond offer has been well received and has closed fully subscribed, with bonds being allotted today.

The bonds carry an interest rate of 7.37%, being the Benchmark Swap Rate of 5.22% on 28 April 2010 plus the Margin of 2.15%. The Bonds are expected to commence trading on the NZDX on 29 April 2010. Investors will also be sent their statements of holding on 29 April 2010.

ENDS

*For more information contact:
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