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8 June, 2007

THE WAREHOUSE GROUP LIMITED

New Zealand Commerce Commission Decision

The Board of The Warehouse Group Limited has received the New Zealand Commerce Commission's (NZCC) decision declining the applications from Woolworths Limited and Foodstuffs (being Foodstuffs (Auckland) Ltd, Foodstuffs (Wellington) Co-operative Society Ltd and Foodstuffs South Island Ltd) to acquire up to 100% of shares in or the assets of The Warehouse Group Limited.

In line with its usual procedure, the NZCC will not be making any comment on the decisions until the written reasons are available. Until that time, the Board of The Warehouse Group Limited has reviewed the decision, no further comment will be made on this matter.

ENDS