

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer **THE WAREHOUSE GROUP LIMITED**

Name of officer authorised to make this notice **Keith Smith** Authority for event, e.g. Directors' resolution **Directors' resolution**

Contact phone number **(09) 489 8900** Contact fax number **(09) 488 3241** Date **11 / 03 / 10**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary Shares (311,195,868)** ISIN **NZ WHSE 000 156**
If unknown, contact NZSE

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities ISIN
If unknown, contact NZSE

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. for
Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions
Enter N/A if not applicable Tick if *pari passu* OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents
Amount per security **\$0.170** Source of Payment **Retained earnings**
Currency **New Zealand dollars** Supplementary dividend details - Listing Rule 7.12.7
Total monies **\$52,903,298** Amount per security in dollars and cents **\$0.030000**
Date Payable **30 March, 2010**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax \$ Credits (Give details) **\$0.083731**

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm
For calculation of entitlements - must be the last business day of a week **24 March, 2010**

Application Date
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **30 March, 2010**

Notice Date
Entitlement letters, call notices, conversion notices mailed

Allotment Date
For the issue of new securities. Must be within 5 business days of record date.

THE WAREHOUSE GROUP LIMITED**Results for announcement to the market**

Reporting Period	3 August 2009 to 31 January 2010
Previous Reporting Period	28 July 2008 to 25 January 2009

The information below supplements the information disclosed in the attached financial statements and management commentary. All figures are NZ\$ unless otherwise stated.

	Amount (NZ\$ 000s)	Percentage change
Revenue from ordinary activities	NZ\$ 918,916	down (0.5)%
Profit from ordinary activities after tax attributable to shareholders	NZ\$ 57,430	up 17.3 %
Net profit attributable to shareholders	NZ\$ 57,430	up 17.3 %

Distributions	Amount per share	Imputed amount per share
Interim dividend	17.00 cents	8.3731 cents

Record date - Interim dividend	24 March 2010
Payment date - Interim dividend	30 March 2010

Comments	The record date for the interim dividend has been changed from 19-03-2010 as previously announced to 24-03-2010. There have been no other changes to the result release dated 12-03-2010.
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